

		Statement Showing Shareholding Pattern						
Name of the Company :		KGN INDUSTRIES LIMITED						
Scrip Code :		BSE - 531612		Quarter Ended : 31.03.2010				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	55000	0	0.0247	0.0247	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00
(c)	Bodies Corporate	1	109089000	109089000	49.0288	49.0288	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.00
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.00
(e-i)								
(e-ii)								
	Sub Total(A)(1)	7	109144000	109089000	49.0535	49.0535	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.00
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.00
c	Institutions	0	0	0	0.0000	0.0000	0	0.00
d	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.00
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.0000	0.0000	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	109144000	109089000	49.0535	49.0535	0	0.00

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.00
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.00
(f)	Foreign Institutional Investors	2	959620	959620	0.4313	0.4313	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.00
(h)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	2	959620	959620	0.4313	0.4313	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	61	287305	287305	0.1291	0.1291	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2041	110200211	966191	49.5282	49.5282	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1842000	575000	0.8279	0.8279	0	0.00
(c)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.00
(c-i)	Clearing Member	41	65950	65950	0.0296	0.0296	0	0.00
(c-ii)	Foreign Nationals	0	0	0	0.0000	0.0000	0	0.00
(c-iii)	Non Resident Indians (Repat)	10	913	913	0.0004	0.0004	0	0.00
	Non Resident Indians (Non Repat)	1	1	1	0.0000	0.0000	0	0.00
	Sub-Total (B)(2)	2162	112396380	1895360	50.5152	50.5152	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2164	113356000	2854980	50.9465	50.9465	0	0.00
	TOTAL (A)+(B)	2171	222500000	111943980	100.0000	100.0000	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	2171	222500000	111943980	100.0000	100.0000	0	0.00

Sr.No	Notes
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(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Ismail G. Memon	10000	0.0045	0	0.00	0.00
2	Salim Ismail Memon	10000	0.0045	0	0.00	0.00
3	Arif Ismail Memon	10000	0.0045	0	0.00	0.00
4	Shabnam Arif Memon	10000	0.0045	0	0.00	0.00
5	Khattuben Ismail Memon	7500	0.0034	0	0.00	0.00
6	Farzana Ismail Memon	7500	0.0034	0	0.00	0.00
7	Legend Finlease Pvt Ltd	109089000	49.0288	0	0.00	0.00
TOTAL		109144000	49.0535	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0.0000

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.0000
TOTAL		0	0.0000

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0.00
2			0	0.00
3			0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0.00
2			0	0.00
3			0	0.00
TOTAL			0	0.00

FOR KGN INDUSTRIES LIMITED

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DIRECTOR