

		Statement Showing Shareholding Pattern						
Name of the Company :		KGN INDUSTRIES LIMITED						
Scrip Code :		BSE - 531612		Quarter Ended : 30.06.2010				
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	55000	0	0.0247	0.0247	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00
(c)	Bodies Corporate	1	109089000	109089000	49.0274	49.0274	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.00
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.00
(e-i)								
(e-ii)								
	Sub Total(A)(1)	7	109144000	109089000	49.0522	49.0522	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.00
b	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.00
c	Institutions	0	0	0	0.0000	0.0000	0	0.00
d	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.00
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.0000	0.0000	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	109144000	109089000	49.0522	49.0522	0	0.00

(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.0000	0.0000	0	0.00	
(b)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.00	
(c)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.00	
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.00	
(f)	Foreign Institutional Investors	3	1320044	1320044	0.5933	0.5933	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.00	
(h)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.00	
(h-i)									
(h-ii)									
	Sub-Total (B)(1)	3	1320044	1320044	0.5933	0.5933	0	0.00	
B 2	Non-institutions								
(a)	Bodies Corporate	60	235922	235922	0.1060	0.1060	0	0.00	
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1938	109902970	1102950	49.3933	49.3933	0	0.00	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	8	1858160	1041160	0.8351	0.8351	0	0.00	
(c)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.00	
(c-i)	Clearing Member	26	44722	44722	0.0201	0.0201	0	0.00	
(c-ii)	Foreign Nationals	0	0	0	0.0000	0.0000	0	0.00	
(c-iii)	Non Resident Indians (Repat)	7	181	181	0.0001	0.0001	0	0.00	
	Non Resident Indians (Non Repat)	1	1	1	0.0000	0.0000	0	0.00	
	Sub-Total (B)(2)	2040	112041956	2424936	50.3546	50.3546	0	0.00	
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2043	113362000	3744980	50.9478	50.9478	0	0.00	
	TOTAL (A)+(B)	2050	222506000	112833980	100.0000	100.0000	0	0.00	
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
	GRAND TOTAL (A)+(B)+(C)	2050	222506000	112833980	100.0000	100.0000	0	0.00	

Sr.No	Notes
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(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Ismail G. Memon	10000	0.0045	0	0.00	0.00
2	Salim Ismail Memon	10000	0.0045	0	0.00	0.00
3	Arif Ismail Memon	10000	0.0045	0	0.00	0.00
4	Shabnam Arif Memon	10000	0.0045	0	0.00	0.00
5	Khattuben Ismail Memon	7500	0.0034	0	0.00	0.00
6	Farzana Ismail Memon	7500	0.0034	0	0.00	0.00
7	Legend Finlease Pvt Ltd	109089000	49.0274	0	0.00	0.00
TOTAL		109144000	49.0522	0	0.00	0.00

(I)(c) Statement showing Shareholding of persons belonging to the category
“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.0000
	TOTAL		

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.0000
TOTAL		0	0.0000

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0.00
2			0	0.00
3			0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0.00
2			0	0.00
3			0	0.00
TOTAL			0	0.00

FOR KGN INDUSTRIES LIMITED

Sd/-

DIRECTOR