

Introductory sub-table (I)(a)

| | | | |
|---|--------------------------------------|--|---|
| Name of the Company: KGN INDUSTRIES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: BSE- 531612 : Equity Shares | | | |
| Quarter ended: 31.12.2012 | | | |
| Partly paid-up shares:- | | | |
| | No. of partly paid-up shares | AS a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |
| Outstanding convertible securities:- | | | |
| | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - E | 0 | 0 | 0 |
| Warrants:- | | | |
| | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - F | 0 | 0 | 0 |
| company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+(D+E+F) | | | 100 |
| | | | 222500000 |

Statement Showing Shareholding Pattern

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 5 | 9287692 | 9277692 | 4.17 | 4.17 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 1 | 109089000 | 109089000 | 49.03 | 49.03 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-ii) | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 6 | 118376692 | 118366692 | 53.20 | 53.20 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | | | | 0.00 | 0.00 | | 0.00 |
| c | Institutions | | | | 0.00 | 0.00 | | 0.00 |
| d | Any Others(Specify) | | | | 0.00 | 0.00 | | 0.00 |
| d-i | | | | | 0.00 | 0.00 | | 0.00 |
| d-ii | | | | | 0.00 | 0.00 | | 0.00 |
| | Sub Total(A)(2) | | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 118376692 | 118366692 | 53.20 | 53.20 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-------------|------------------|------------------|---------------|---------------|----------|-------------|
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | 0 | 0 | 0.00 | 0.00 | | |
| (b) | Financial Institutions / Banks | | 0 | 0 | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | | 0 | 0 | 0.00 | 0.00 | | |
| (d) | Venture Capital Funds | | 0 | 0 | 0.00 | 0.00 | | |
| (e) | Insurance Companies | | 0 | 0 | 0.00 | 0.00 | | |
| (f) | Foreign Institutional Investors | 3 | 12525925 | 12525925 | 5.63 | 5.63 | | |
| (g) | Foreign Venture Capital Investors | | | | 0.00 | 0.00 | | |
| (h) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (h-i) | | | | | 0.00 | 0.00 | | |
| (h-ii) | | | | | 0.00 | 0.00 | | |
| | Sub-Total (B)(1) | 3 | 12525925 | 12525925 | 5.63 | 5.63 | | |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 121 | 35256936 | 6482936 | 15.85 | 15.46 | | |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 2798 | 25781096 | 21600976 | 11.59 | 12.49 | | |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 105 | 29123740 | 25980798 | 13.09 | 15.01 | | |
| (c) | Any Other (specify) | | | | | | | |
| (c-i) | Clearing Member | 48 | 1399476 | 25980798 | 0.63 | 0.62 | | |
| (c-iii) | Market Maker | | | | 0.00 | 0.00 | | |
| (c-iv) | Foreign National | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-v) | Non Resident Indians (Repat) | 19 | 35419 | 35419 | 0.016 | 0.01 | | |
| (c-vi) | Non Resident Indians (Non Repat) | 2 | 716 | 716 | 0.00 | 0.00 | | |
| (c-vii) | Foreign Companies | 0 | 0 | 0 | 0.00 | 0.00 | | |
| (c-viii) | Overseas Bodies Corporates | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total (B)(2) | 3093 | 91597383 | 80081643 | 41.17 | 43.60 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 3096 | 104123308 | 92607568 | 46.80 | 46.80 | | |
| | TOTAL (A)+(B) | 3102 | 222500000 | 210974260 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | | | | | 0.00 | | 0.00 |
| 2 | Public | | | | | 0.00 | | |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 3102 | 222500000 | 210974260 | 100 | 100.00 | 0 | 0.00 |

* One Individual Promoter holds total 4 folios

| Sr.No | Notes |
|-------|-------|
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | The Royal Bank of Scotland N.V | 4530567 | 2.04 | 0 | 0 | 0 | 0 | 0 |
| 2 | Elara India Opportunities Fund Ltd | 5676637 | 2.55 | 0 | 0 | 0 | 0 | 0 |
| 3 | Avatar India Opportunities Fund | 2318721 | 1.04 | | | | | |
| 4 | Investmentor Securities Limited | 2476634 | 1.11 | | | | | |
| TOTAL | | 15002559 | 6.74 | 0 | 0 | 0 | 0 | 0 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)} | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible) |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | TOTAL | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in share

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| | | | 0.00 |
| | | | 0.00 |
| | | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|----------------|--|----------------------------------|--|--|
| 1 | | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| | | | | |
| TOTAL | | 0 | 0 | 0.00 |

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| 1 | | | 0 | 0 |
| 2 | | | 0 | 0 |
| | | | | |
| | | | | |
| | TOTAL | | 0 | 0 |

FOR : KGN INDUSTRIES LIMITED

**(ARIF MEMON)
MANAGING DIRECTOR**