

Introductory sub-table (I)(a)

Name of the Company: KGN INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: BSE- 531612 : Equity Shares			
Quarter ended: 31.12.2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	AS a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+(D+E+F)			
	222500000		100

Statement Showing Shareholding Pattern

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	9287692	9277692	4.17	4.17	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	109089000	109089000	49.03	49.03	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	6	118376692	118366692	53.20	53.20	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0	0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)				0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total(A)(2)		0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6	118376692	118366692	53.20	53.20	0	0.00

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI		0	0	0.00	0.00		
(b)	Financial Institutions / Banks		0	0	0.00	0.00		
(c)	Central Government/ State Government(s)		0	0	0.00	0.00		
(d)	Venture Capital Funds		0	0	0.00	0.00		
(e)	Insurance Companies		0	0	0.00	0.00		
(f)	Foreign Institutional Investors	3	12525925	12525925	5.63	5.63		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	3	12525925	12525925	5.63	5.63		
B 2	Non-institutions							
(a)	Bodies Corporate	121	35256936	6482936	15.85	15.46		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2798	25781096	21600976	11.59	12.49		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	105	29123740	25980798	13.09	15.01		
(c)	Any Other (specify)							
(c-i)	Clearing Member	48	1399476	25980798	0.63	0.62		
(c-iii)	Market Maker				0.00	0.00		
(c-iv)	Foreign National	0	0	0	0.00	0.00		
(c-v)	Non Resident Indians (Repat)	19	35419	35419	0.016	0.01		
(c-vi)	Non Resident Indians (Non Repat)	2	716	716	0.00	0.00		
(c-vii)	Foreign Companies	0	0	0	0.00	0.00		
(c-viii)	Overseas Bodies Corporates	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	3093	91597383	80081643	41.17	43.60		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3096	104123308	92607568	46.80	46.80		
	TOTAL (A)+(B)	3102	222500000	210974260	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	0
	GRAND TOTAL (A)+(B)+(C)	3102	222500000	210974260	100	100.00	0	0.00

* One Individual Promoter holds total 4 folios

Sr.No	Notes
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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	The Royal Bank of Scotland N.V	4530567	2.04	0	0	0	0	0
2	Elara India Opportunities Fund Ltd	5676637	2.55	0	0	0	0	0
3	Avatar India Opportunities Fund	2318721	1.04					
4	Investmentor Securities Limited	2476634	1.11					
TOTAL		15002559	6.74	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0	0	0	0	0	0
		0	0	0	0	0	0	0
	TOTAL	0	0	0	0	0	0	0

(I)(d) Statement showing details of locked-in share

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0.00
			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0
2			0	0
	TOTAL		0	0

FOR : KGN INDUSTRIES LIMITED

**(ARIF MEMON)
MANAGING DIRECTOR**