

**Introductory sub-table (I)(a)**

<b>Name of the Company: KGN INDUSTRIES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE- 531612 : Equity Shares</b>			
<b>Quarter ended: 31.03.2012</b>			
<b>AS a % of total no.</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>AS a % of total no.</b>			
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>AS a % of total no.</b>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+(D+E+F )</b>			
	<b>222500000</b>		<b>100</b>

**Statement Showing Shareholding Pattern**

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=( VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	6	4431533	4421533	1.99	1.99	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	109089000	109089000	49.03	49.03	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>113520533</b>	<b>113510533</b>	<b>51.02</b>	<b>51.02</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0	0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)				0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	<b>Sub Total(A)(2)</b>		<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>113520533</b>	<b>113510533</b>	<b>51.02</b>	<b>51.02</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions / Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	3	11970925	11970925	5.38	5.38		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>11970925</b>	<b>11970925</b>	<b>5.38</b>	<b>5.38</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	125	5145453	5145453	2.31	2.31		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2882	57873283	22446163	26.01	26.01		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	114	32277131	22587131	14.51	14.51		
(c)	Any Other (specify)							
(c-i)	Clearing Member	64	1697715	1697715	0.76	0.76		
(c-iii)	Market Maker				0.00	0.00		
(c-iv)	Foreign National	0	0	0	0.00	0.00		
(c-v)	Non Resident Indians (Repat)	19	14079	14079	0.01	0.01		

(c-vi)	Non Resident Indians ( Non Repat )	3	881	881	0.00	0.00		
(c-vii)	Foreign Companies	0	0	0	0.00	0.00		
(c-viii)	Overseas Bodies Corporates	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>3207</b>	<b>97008542</b>	<b>51891422</b>	<b>43.60</b>	<b>43.60</b>		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3210</b>	<b>108979467</b>	<b>63862347</b>	<b>48.98</b>	<b>48.98</b>		
	<b>TOTAL (A)+(B)</b>	<b>3217</b>	<b>222500000</b>	<b>177372880</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3217</b>	<b>222500000</b>	<b>177372880</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

Sr.No	Notes
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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	The Royal Bank of Scotland N.V	4530567	2.04	0	0	0	0	0
2	Elara India Opportunities Fund Ltd	5676637	2.55	0	0	0	0	0
	<b>TOTAL</b>	10207204	4.59	0	0	0	0	0

KGN Industries Ltd. 31.03.2012

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with

PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		0	0	0	0	0	0	0
2		0	0	0	0	0	0	0
	TOTAL	0	0	0	0	0	0	0

(I)(d) Statement showing details of locked-in shar

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0.00
			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		0	0	0.00
2		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

KGN Industries Ltd. 31.03.2012

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0
2		0	0	0
	<b>TOTAL</b>	0	0	0

FOR : KGN INDUSTRIES LIMITED

Sd/-

(ARIF MEMON)

MANAGING DIRECTOR