## Introductory sub-table (I)(a)

Name of the Company: KGN INDUSTRIES			
Scrip Code, Name of the scrip, class on Quarter ended: 31.03.2012	of security: BSE- 53	31612 : Equity Share	S
Quarter ended. 31.03.2012			
Partly paid-up shares:-	No. of partly paid- up shares	AS a % or total no. - of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	T 0	I 0	
Held by public	0		
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		0	
Held by public	0		
Total - E	0	0	C
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
		1 0	T
Held by promoter/promoter group Held by public	0		
Total - F	0	0	C
company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+(D+E+F)	222500000		100

			Statemen	t Showing Shareho	lding Pattern				
			Tabl	e (I)(a)					
Catego ry code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>	(111)	(21)	(1)	(11)	(12)	(1111)	(11) (11) (11)	
(a)	Indian Individuals/ Hindu Undivided Family	6	4431533	4421533	1.99	1.99	0	0.00	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate	1	109089000	109089000	49.03	49.03	0	0.00	
(d)	Financial Institutions/ Banks	0		0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0		0	0.00	0.00	0	0.00	
(e-i)		0		0	0.00	0.00	0	0.00	
(e-ii)		0	0	0	0.00	0.00	0	0.00	
	Sub Total(A)(1)	7	113520533	113510533	51.02	51.02	0	0	
2	Foreign								
	Individuals (Non-Residents Individuals/ Foreign Individuals)		_	_					
	D. II. C.		0	0	0.00	0.00	0	0.00	
b c	Bodies Corporate Institutions				0.00	0.00		0.00	
d	Any Others(Specify)				0.00	0.00		0.00	
d-i	riny odicis(specify)				0.00	0.00		0.00	
d-ii					0.00	0.00		0.00	
	Sub Total(A)(2)		0	0	0.00	0.00	0	0.00	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	113520533	113510533	51.02	51.02	0	0.00	
(D)	D 1 P 1 1 1 1 P								
(B) 1	Public shareholding Institutions								
(a)	Mutual Funds/ UTI				0.00	0.00			
(b)	Financial Institutions Banks				0.00	0.00			
(c)	Central Government/ State				0.00	0.00			
(0)	Government(s)				0.00	0.00			
(d)	Venture Capital Funds				0.00	0.00			
(e)	Insurance Companies				0.00	0.00	-		
(f)	Foreign Institutional Investors	3	11970925	11970925	5.38	5.38			
(g)	Foreign Venture Capital								
45	Investors	1	1		0.00	0.00			
(h) (h-i)	Any Other (specify)	<del>                                     </del>	1		0.00	0.00			
(h-ii)		<del>                                     </del>	<del> </del>		0.00	0.00			
(11 11)	Sub-Total (B)(1)	3	11970925	11970925	5.38	5.38			
	Duo-10tai (D)(1)	<u>.                                      </u>	119/09/25	119/0925	3.38	5.38		<u> </u>	
B 2	Non-institutions								
(a)	Bodies Corporate	125	5145453	5145453	2.31	2.31			
(b)	Individuals Individuals -i. Individual								
I	shareholders holding nominal share capital up to Rs 1 lakh	2882	57873283	22446163	26.01	26.01			
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								
(c)	Any Other (specify)	114	32277131	22587131	14.51	14.51			
	Clearing Member	64	1697715	1697715	0.76	0.76			
	Market Maker	0.1			0.00	0.00			
(c-iv)	Foreign National	0	0	0	0.00	0.00			
(c-v)	Non Resident Indians (Repat)	19	14079	14079	0.01	0.01			
	<u> </u>	. 17	1.0.7	1.077	0.01	0.01			

(c-vi)	Non Resident Indians ( Non							
	Repat )	3	881	881	0.00	0.00		
	Foreign Companies	0	0	0	0.00	0.00		
(c-viii)	Overseas Bodies Corporates	0	0	0	0.00	0.00		
		0	Ü	v	0.00	0.00		
	Sub-Total (B)(2)	3207	97008542	51891422	43.60	43.60		
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3210	108979467	63862347	48.98	48.98		
	TOTAL (A)+(B)	3217	222500000	177372880	100.00	100.00	0	0.00
	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		2.00
	Sub-Total (C)	0	0	0		0	0	0
	GRAND TOTAL (A)+(B)+(C	3217	222500000	177372880	100.00	100.00	0	0

Sr.No	Notes
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## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" KGN Industries Ltd. 31.03.2012

Sr.	Name of the shareholder	Details of SI	hares held	Encumbered shares (*)  Details of war		' warrants	Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and		
		Number of shares held	As a % of grand total	No.	As a percentage	As a % of grand total	Number of warrants	As a % total	Number of convertible	As a % total	
		neid	grand total (A) +(B) +( C )		percentage	(A)+(B)+(C) of sub-clause (I)(a)		number of warrants of the same	securities held	number of convertible securities of the same	
No.								class		class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) *100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Salim Ismail Memon	10000	0.004	0	0.00	0.00	0	0	0	0	0
2	Arif Ismail Memon	4386533	1.971	0	0.00	0.00	0	0	0	0	0
3	Khattuben Ismail Memon	7500	0.003	0	0.00	0.00	0	0	0	0	0
4	Farzana Ismail Memon	7500	0.003	0	0.00	0.00	0	0	0	0	0
5	KGN Holdings Pvt. Ltd	109089000	49.029	0	0.00	0.00	0	0	0	0	0
6	Ismail G. Memon	10000	0.004	0	0.00	0.00	0	0	0	0	0
7	Shabnam Arif Memon	10000	0.004	0	0.00	0.00	0	0	0	0	0
	TOTAL	113520533	51.02	0	0	0	0	0	0	0	0

# $(I)(c)(i) \begin{tabular}{ll} {\bf Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the {\bf category "Public" and holding more than 1% of the total number of shares} \end{tabular}$

Sr. No.	Name of the shareholder	Number of shares held		Details  Number of warrants held	total number of warrants of	Number of convertibl e securities held	% w.r.t total number of convertible securities the securities of the same	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	The Royal Bank of Scotland N.V	4530567	2.04	0	0	0	0	0
2	Elara India Opportunities Fund Ltd	5676637	2.55	0	0	0	0	0
	TOTAL	10207204	4.59	0	0	0	0	0

#### $(I)(c)(ii) \ \underline{Statement\ showing\ holding\ of\ securities\ (including\ shares,\ warrants,\ convertible\ securities)\ of\ persons\ (together\ with\ persons)\ (together\ with\ person$

#### PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a percentage of	Details o	of warrants		Details of convertible	Total shares
	$shareholder(s) \ and$	of shares	total number of shares	Number of	As a % total	Number of	% w.r.t	(including
	the Persons Acting		(i.e., Grand Total	warrants	number of	convertible	total	underlying
	in		(A)+(B)+(C) indicated in		warrants of	securities	number of	shares
	Concert (PAC)		Statement at para (I)(a)		the	held	convertible	assuming full
	with		above}		same class		securities	conversion of
	them						of the same	warrants and
							class	convertible
1		0	0	0	0	0	0	0
2		0	0	0	0	0	0	0
	TOTAL	0	0	0	0	0	0	0

#### $(I)(d) \qquad \underline{Statement\ showing\ details\ of\ locked-in\ shar}$

Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of
		shares	shares {i.e., Grand Total (A)+(B)+(C) indicated in
			Statement at para (I)(a) above}
			0.00
			0.00
TOTAL		0	0.00

### (II)(a) Statement showing details of Depository Receipts (DRs)

	, , , , , , , , , , , , , , , , , , , ,	outstanding	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held
by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR	Type of	Number of	Shares underlying outstanding
	Holder	outstanding DR	shares	DRs as a percentage of total
		(ADRs, GDRs,	underlying	number of shares {i.e., Grand
		SDRs, etc.)	outstanding	Total $(A)+(B)+(C)$ indicated in
			DRs	Statement at para (I)(a) above}
1		0	0	0
2		0	0	0
	TOTAL	0	0	0

**FOR: KGN INDUSTRIES LIMITED** 

Sd/-

(ARIF MEMON)

**MANAGING DIRECTOR**