	Introductory sub	)-f	table (I)(a)	
Name of the Company: KGN INDUSTR	HES LIMITED			
Scrip Code, Name of the scrip, class of so	ecurity: BSE - 531612 : Equity !	Sł	nares	
Quarter ended: 30.09.2011		_		
		_		
Partly paid-up shares:-	No. of partly paid-up shares			As a % of total no. of shares of the company
Held by promoter/promoter group		0		
Held by public		0		0
Total F		_		
Total - D	<u>' </u>	0	0	0
Outstanding convertible securities:-	No. of outstanding securities		outstanding	shares of the company, assuming full conversion of the convertible securities
		_		
Held by promoter/promoter group		0		
Held by public		0	0	0
Total - E		0	0	0
	<u></u>	<u> </u>		
Warrants:-	No. of warrants		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
TY 111t/omotor oroun		2		<u> </u>
Held by promoter/promoter group  Held by public		0	0	
neid by public	+	٦	Ĭ	
Total - F	1	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+D+E+F)	22250000	0		100

Sr.No	Notes
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	St	atement	Showing	Shareholdii	ng Pattern	1		
			Tabl	e (I)(a)	KO	GN Industries L	.td. 30.09.11	
Category code	Category of Shareholder	Number of Sharehol ders	Total number of shares	Number of shares held in dematerialized form	percenta	cholding as a ge of total of shares	Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percent age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/( IV)*10
(A)	Shareholding of Promoter and Promoter Group							Ü
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	55000	45000	0.02	0.02	0	0.00
(b)	Central Government/ State Government(s)	0			0.00	0.00	0	0.00
(c)	Bodies Corporate	1	109089000	109089000	49.03	49.03	0	0.00
(d)	Financial Institutions/ Banks	0		0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0		0	0.00	0.00	0	0.00
(e-i)		0		0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	109144000	109134000	49.05	49.05	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/							
1	Foreign Individuals)		0	0	0.00	0.00	0	0.00
<u>b</u>	Bodies Corporate				0.00	0.00		0.00
c d	Institutions Any Others (Specify)				0.00	0.00		0.00
d-i	Any Others(Specify)				0.00	0.00		0.00
d-ii					0.00	0.00		0.00
u-11					0.00	0.00		0.00
								0.00

	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	_	400444000	100124000	40.07	40.05		0.00
		7	109144000	109134000	49.05	49.05	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	3	10590176	10590176	4.76	4.76		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	3	10590176	10590176	4.76	4.76		
B 2	Non-institutions							
(a)	Bodies Corporate	77	409142	409142	0.18	0.18	0	0.00
(b)	Individuals	, ,	107112	109112	0.00	0.00		0.00
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2235	62124266	16347146	27.92	27.92		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	95	39895870	25338870	17.93	17.93		
(c)	Any Other (specify)	93	39093070	23336670	0.00	0.00		
(c-i)	Clearing Member	46	333563	333563	0.15	0.15		<del>                                     </del>
(c-ii)	Non Resident Indians ( Repat)	17	2883	2883	0.00	0.00		
	Non Resident Indians (Non	1	100	100	0.00	0.00		
			400000000000000000000000000000000000000	40.40.00	12.10.200=-	46.40.000		
	Sub-Total (B)(2)	2471	102765824	42431704	46.1868872	46.1868872	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2474	11225 (000	72021000	50.05	50.05		
		2474	113356000	53021880	50.95	50.95		<del> </del>
	TOTAL (A)+(B)	2481	222500000	162155880	100.00	100.00		<del>                                     </del>

(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(	2481	222500000	162155880	100	100.00	0	0.00

(I)(b) Statement showing Shareholding of persons belonging to the							KGN Industries Ltd. 30.09.11				
	"Promoter and Promo	ter Group"									
Sr. No. (I)	(II)		Details of Shares held		mbered sha	ares (*)		ails of crants		of convertible ecurities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percenta ge (VI) = (V) / (III)* 100	of grand total (A) +	Numbe r of warran ts held (VIII)	total number of	Number of convertibl e securities held (X)	securities	(XII)
1	Salim Ismail Memon	10000	0.00	0	0.00	0	0	0	0	0	0
2	Arif Ismail Memon	10000	0.00	0		0	0	0	0	0	0
3	Khattuben Ismail	7500	0.00	0		0	0	0	0	0	0
4	Farzana Ismail Memon	7500	0.00	0	0.00	0	0	0	0	0	0
5	KGN Holdings Pvt Ltd	109089000	49.03	0	0.00	0	0	0	0	0	0
6	Ismail G. Memon	10000	0.00	0	0.00	0	0	0	0	0	0
7	Shabnam Arif Memon	10000	0.00	0	0.00	0	0	0	0	0	0
TOT	AL	109144000	49.053483	0	0.00	0	0	0	0	0	0

## "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	percentage of		of warrants	Details of sec	Total shares (including	
			total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Elara India Opportunities Fund Ltd.	5676637	2.55	0	0	0	0	0
2	The Royal Bank of Scotland N.V.	4530567	2.04	0	0	0	0	0
	TOTAL	10207204	4.59	0	0	0	0	0

KGN Industries Ltd. 30.09.11

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of person

(ii) together with PAC) belonging to the category "Public" and holding more than 5% of the total number of

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them		Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of wa Number of warrants		convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1		0	0	0	0	0	0	0
2		0	0	0	0	0	0	0
TOT	AL	0	0	0	0	0	0	0

KGN Industries Ltd. 30.09.11

## (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0	0.00
		0	0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)								
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}				
1		0	0	0.00				
2		0	0	0.00				
TOTA	<u> </u> L	0	0	0.00				

(II)(b)	(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares							
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}				
1		0	0	0.00				
2		0	0	0.00				
TOTAL		0	0	0.00				

FOR KGN INDUSTRIES LIMITED

Sd/-

CS & COMPLINANCE OFFICER