

Introductory sub-table (I)(a)			
Name of the Company: KGN INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: BSE - 531612 : Equity Shares			
Quarter ended: 30.09.2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		222500000	100

Sr.No	Notes
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	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	109144000	109134000	49.05	49.05	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00		
(b)	Financial Institutions / Banks				0.00	0.00		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	3	10590176	10590176	4.76	4.76		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Any Other (specify)				0.00	0.00		
(h-i)					0.00	0.00		
(h-ii)					0.00	0.00		
	Sub-Total (B)(1)	3	10590176	10590176	4.76	4.76		
B 2	Non-institutions							
(a)	Bodies Corporate	77	409142	409142	0.18	0.18	0	0.00
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2235	62124266	16347146	27.92	27.92		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	95	39895870	25338870	17.93	17.93		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Clearing Member	46	333563	333563	0.15	0.15		
(c-ii)	Non Resident Indians (Repat)	17	2883	2883	0.00	0.00		
	Non Resident Indians (Non	1	100	100	0.00	0.00		
	Sub-Total (B)(2)	2471	102765824	42431704	46.1868872	46.1868872	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	2474	113356000	53021880	50.95	50.95		
	TOTAL (A)+(B)	2481	222500000	162155880	100.00	100.00		

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0	0.00
		0	0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
TOTAL		0	0	0.00

FOR KGN INDUSTRIES LIMITED

Sd/-
CS & COMPLINANCE OFFICER