

M/s KGN INDUSTRIES LIMITED

Regd. Office : 23, Vaswani Mansion, 4th Floor, Dinsha Vachha Road,

Opp K.C. College, Churchgate, Mumbai-400020

Un-Audited Financial Result for the Quarter Ended On 30.06.2012

(₹. In Lakhs, except per share data)

	Particulars	Quarter Ended			Year Ended
		30.06.2012 Unaudited	31.03.2012 Unaudited	30.06.2011 Unaudited	31.03.2012 Audited
1	Income From Operations				
	(a) Net Sales/Income From Operations (Net of Excise Duty)	-	82.57	-	252.85
	(b) Other Operating Income	17.22	2.55	50.08	8.62
	Total Income From Operations (Net)	17.22	85.12	50.08	261.47
2	Expenditure				
	(a) Cost of Materials Consumed	-	-	-	-
	(b) Purchases of Stock-In-Trade	-	-	-	-
	(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	-	-	-	-
	(d) Employee Benefits Expense	-	6.98	9.93	48.46
	(e) Depreciation And Amortisation Expense	-	2.88	2.87	11.55
	(f) Other Expenses	-	35.97	24.80	93.54
	Total Expenditure	-	45.83	37.60	153.55
3	Profit / (Loss) from operations before other income, finance costs	17.22	39.29	12.48	107.92
4	Other income				-
5	Profit from ordinary activities before Finance Costs	17.22	39.29	12.48	107.92
6	Finance costs			-	0.17
7	Profit From Ordinary Activities Before Tax	17.22	39.29	12.48	107.75
8	Tax expense	5.59	-	-	37.50
9	Net Profit For The Period	9.61	39.29	12.48	70.25
10	Paid Up Equity Share Capital, Equity Shares of ₹ 1/- each	2,225.00	2,225.00	2,225.00	2,225.00
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year		-	-	3,848.00
12	Earning per share (Face Value of ₹ 1)				
	(a) Basic	0.004	0.018	0.006	0.032
	(b) Diluted				

	Particulars	Quarter Ended			Year Ended
		30.06.2012 Unaudited	31.03.2012 Unaudited	30.06.2011 Unaudited	31.03.2012 Audited
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	108,979,467	108,989,467	113,356,000	108,989,467
	- Percentage of Shareholding	48.98	48.98	50.95	48.98
2	Promoter and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-
	b) Non - Encumbered				
	- Number of shares	113,520,533	113,510,533	109,144,000	113,510,533
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	51.02	51.02	49.05	51.02

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 14.08.2012.
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 30.06.2012.
- Company had not received any complaint from shareholder during the Quarter ended as on 30.06.2012. Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 computed by the quarter end.
- The Company operated in only one segment of Trading and hence no segment reporting given.

Date: 14.08.2012

Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

Sd/-

ARIF MEMON

MANAGING DIRECTOR