

M/s KGN INDUSTRIES LIMITED

Regd. Office : 23, Vaswani Mansion, 4TH Floor, Dinsha Vachha Road,

Opp K.C. College, Church Gate, Mumbai – 400 020

Un-Audited Consolidated Financial Result For The quarter ended On 30.06.2011

(₹. In Lakhs)

Particulars	Quarter Ended		Year Ended	
	30.06.2011 Unaudited	30.06.2010 Unaudited	31.03.2011 Unaudited	31.03.2010 Audited
1. (a) Net Sales/ Income from Operations	212.01	309.16	307.36	6219.74
(b) Other operating Income	50.08	57.43	272.52	129.97
2. Expenditure				
a. Increase/decrease in stock in trade and work in progress	0.00	318.96	318.96	-318.97
b. Consumption of raw materials	0.00	0.00	0.00	0.00
c. Purchase of traded goods	201.92	0.00	0.00	6332.85
d. Employees cost	14.43	1.79	35.41	32.29
e. Depreciation	2.06	1.06	6.14	3.75
f. Power & fuel	0.87	0.32	3.58	1.38
g. Preliminary Exps.	0.81	0.81	3.26	3.25
h. Other expenditure	25.68	19.94	119.50	158.22
i. Total	245.77	342.88	486.85	6212.77
(Any item exceeding 10% of the total expenditure to be shown separately)				
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	16.32	23.71	93.03	136.94
4. Other Income	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	16.32	23.71	93.03	136.94
6. Interest	0.00	0.00	0.00	0
7. Profit after Interest but before Exceptional Items (5-6)	16.32	23.71	93.03	136.94
8. Exceptional items	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	16.32	23.71	93.03	136.94

10. Tax expense	0.00	0.00	62.81	60.8
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9 - 10)	16.32	23.71	30.22	76.14
12. Extraordinary Item (net of tax expense Rs.)	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	16.32	23.71	30.22	76.14
14. Paid-up equity share capital (Face value of Re. 1 per share)	22250.00	2225.00	22250.00	2225.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	0.00	0.00	3791.78	3715.63
16. Earnings Per Share (EPS)				
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.01	0.11	0.01	0.03
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.01	0.11	0.01	0.03
17. Public Shareholding				
- No. of shares	113356000	113356000	113356000	113356000
- Percentage of shareholding	50.95%	50.95%	50.95%	50.95%
18. Promoters and promoter group Shareholding **				
a) Pledged/Encumbered	0.00	0.00	0.00	0.00
- Number of shares	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00
b) Non-encumbered				
- Number of Shares	109144000	109144000	109144000	109144000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00

- Percentage of shares (as a %	49.05	49.05	49.05	49.05
of the total share capital of the				
company)				

Notes :

1. The above results have been taken on record by the Board of Director in their meeting held on 12/08/2011
2. The Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter en as on 30.06.2011.
3. The Company had not received anycomplaint from shareholder during the Quarter ended as on 30.06.2011.
4. The applicable Tax under the Provision of Income Tax Act.1961 to be computed by year end.
5. The Company operates in only one segment of trading and hence no segment reporting given.

FOR KGN INDUSTRIES LIMITED

Date : 12/08/2011
Place : MUMBAI

Sd/-
Arif Ismail Memon
Managing Director

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d. Employees cost	9.93	1.79	35.41	32.29
e. Depreciation	2.06	1.06	6.14	3.75
f. Power & fuel	0.87	0.32	3.58	1.38
g. Preliminary Exps.	0.81	0.81	3.26	3.25
h. Other expenditure	23.93	19.94	119.50	158.22
i. Total	37.60	342.88	486.85	6212.77
(Any item exceeding 10% of the total expenditure to be shown separately)				
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	12.48	23.71	93.03	136.94
4. Other Income	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	12.48	23.71	93.03	136.94
6. Interest	0.00	0.00	0.00	0
7. Profit after Interest but before Exceptional Items (5-6)	12.48	23.71	93.03	136.94
8. Exceptional items	0.00	0.00	0.00	0.00
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Date : 12/08/2011
Place : MUMBAI

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Arif Ismail Memon
Managing Director