

M/s KGN INDUSTRIES LIMITED

Regd. Office : 23, Vaswani Mansion, 4TH Floor, Dinsha Vachha Road,

Opp K.C. College, Church Gate, Mumbai – 400 020

Un-Audited Financial Result For The quarter ended On 31.12.2011

(Rs. In Lakhs)

Particulars	For The Quarter Ended On		Up To The Quarter Ended On		Cumulative Year to date 12 months ended as on 31.03.2011 Audited
	31.12.2011	31.12.2010	31.12.2011	31.12.2010	
	Unaudited	Unaudited	Unaudited	Unaudited	
1. (a) Net Sales/ Income from Operations	60.34	0.00	120.28	309.16	6219.74
(b) Other operating Income	5.97	113.35	56.05	208.73	129.97
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	0.00	0.00	0.00	318.96	-318.97
b. Consumption of raw materials	0.00	0.00	0.00	0.00	0.00
c. Purchase of traded goods	0.00	0.00	0.00	0.00	6332.85
d. Employees cost	7.30	25.76	37.08	30.67	32.29
e. Depreciation	2.06	1.06	6.18	3.18	3.75
f. Power & fuel	1.13	0.79	3.13	1.78	1.38
g. Preliminary Exps.	0.81	0.81	2.43	2.43	3.25
h. Other expenditure	28.87	60.04	65.62	92.80	158.22
i. Total	40.17	88.46	114.44	449.82	6212.77
(Any item exceeding 10% of the total expenditure to be shown separately)					
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	26.14	24.89	61.89	68.07	136.94
4. Other Income	0.00	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	26.14	24.89	61.89	68.07	136.94
6. Interest	0.00	0.00	0.00	0.00	0.00
7. Profit after Interest but before Exceptional Items (5-6)	26.14	24.89	61.89	68.07	136.94
8. Exceptional items	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	26.14	24.89	61.89	68.07	136.94

10. Tax expense	0.00	0.00	0.00	0.00	60.80
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9 - 10)	26.14	24.89	61.89	68.07	76.14
12. Extraordinary Item (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	26.14	24.89	61.89	68.07	76.14
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	2225.00	2225.00	2225.00	2225.00	2225.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	26.14	24.89	61.89	68.07	3715.63
16. Earnings Per Share (EPS)					
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.12	0.11	0.28	0.31	0.34
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.12	0.11	0.28	0.31	0.34
17. Public Shareholding					
- No. of shares	113356000	113356000	113356000	113356000	113356000
- Percentage of shareholding	50.95%	50.95%	50.95%	50.95%	50.95%
18. Promoters and promoter group Shareholding **					
a) Pledged/Encumbered	0.00	0.00	0.00	0.00	0.00
- Number of shares	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00

b) Non-encumbered					
- Number of Shares	109144000	109144000	109144000	109144000	109144000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	49.05	49.05	49.05	49.05	49.05

Notes :

1. The above results have been taken on record by the Board of Director in their meeting held on 15.02.2012
2. Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended- as on 31.12.2011
3. Company had not received any complaint from shareholder during the Quarter ended as on 31.12.2011
4. The applicable Tax under the Provision of Income Tax Act.1961 to be computed by year end.

FOR KGN INDUSTRIES LIMITED

Sd/-

Arif I. Memon
Managing Director

Date : 15.02.2012

Place : Mumbai

