

M/s KGN INDUSTRIES LIMITED
Regd. Office : 23, Vaswani Mansion, 4th Floor, Dinsha Vachha Road,
Opp K.C. College, Churchgate, Mumbai-400020
Un-Audited Financial Result for the Quarter Ended On 30.09.2012

(₹. In Lakhs, except per share data)

	Particulars	Quarter Ended as on			Half Year Ended as on		Year ended as on 31.03.2012 Audited
		30.09.2012 Unaudited	30.06.2012 Unaudited	30.09.2011 Unaudited	30.09.2012 Unaudited	30.09.2011 Unaudited	
1	Income From Operations						
	(a) Net Sales/Income From Operations (Net of Excise Duty)	-	-	59.94	-	59.94	252.85
	(b) Other Operating Income	22.57	17.22	-	39.79	50.08	8.62
	Total Income From Operations (Net)	22.57	17.22	59.94	39.79	110.02	261.47
2	Expenditure						
	(a) Cost of Materials Consumed	-	-	-	-	-	-
	(b) Purchases of Stock-In-Trade	-	-	-	-	-	-
	(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	-	-	-	-	-	-
	(d) Employee Benefits Expense	-	-	19.85	-	29.78	48.46
	(e) Depreciation And Amortisation Expense	-	-	2.87	-	5.74	11.55
	(f) Other Expenses	-	-	13.95	-	38.75	93.54
	Total Expenditure	-	-	36.67	-	74.27	153.55
3	Profit / (Loss) from operations before other income, finance costs	22.57	17.22	23.27	39.79	35.75	107.92
4	Other income						-
5	Profit from ordinary activities before Finance Costs	22.57	17.22	23.27	39.79	35.75	107.92
6	Finance costs						0.17
7	Profit From Ordinary Activities Before Tax	22.57	17.22	23.27	39.79	35.75	107.75
8	Tax expense	6.77	5.59	-	12.36	-	37.50
9	Net Profit For The Period	15.80	11.63	23.27	27.43	35.75	70.25
10	Paid Up Equity Share Capital, Equity Shares of ₹ 1/- each	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year		-	-	-	-	3,892.34
12	Earning per share (Face Value of ₹ 1)						
	(a) Basic	0.007	0.005	0.010	0.012	0.016	0.032
	(b) Diluted						

	Particulars	Quarter Ended On			Half Year Ended On		On
		30.09.2012 Unaudited	30.06.2012 Unaudited	30.09.2011 Unaudited	30.09.2012 Unaudited	30.09.2011 Unaudited	31.03.2012 Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	10,59,30,255	10,89,79,467	11,33,56,000	10,59,30,255	11,33,56,000	10,89,79,467
	- Percentage of Shareholding	47.61	48.98	50.95	47.61	50.95	48.98
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of shares	11,65,69,745	11,35,20,533	10,91,44,000	11,65,69,745	10,91,44,000	11,35,20,533
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	52.39	51.02	49.05	52.39	49.05	51.02

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 08.10.2012.
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 30.09.2012.
- Company had not received any complaint from shareholder during the Quarter ended as on 30.09.2012. Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 is computed by the quarter end.
- The Company operated in only one segment of Trading and hence no segment reporting given.

Date: 08/11/2012
Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

Sd-/
(ARIF MEMON)
MANAGING DIRECTOR

M/s KGN INDUSTRIES LIMITED
Regd. Office : 23, Vaswani Mansion, 4th Floor, Dinsha Vachha Road,
Opp K.C. College, Churchgate, Mumbai-400020
Standalone Statement of Assets and Liabilities

(Rs. In Lakhs)

	Particulars	As at 30th September,2012	As at 31st March,2012
A	EQUITY AND LIABILITIES		
1	Shareholders funds		
	(a) Share Capital	2,225.00	2,225.00
	(b) Reserves and Surplus	3,919.78	3,892.34
	© Money received against share warrants	-	-
	Sub-total - Shareholders Funds	6,144.78	6,117.34
2	Share Application Money pending allotment	-	-
3	Minority Interest	-	-
4	Non-Current Liabilities		
	(a) Long-term Borrowings	-	-
	(b) Defferd Tax Liabilities (net)	2.92	2.92
	© Other long term liabilities	-	-
	(d) Long-term provisions	-	-
	Sub-total - Non-Current Liabilities	2.92	2.92
5	Current-liabilities		
	(a) Short-term borrowings	120.59	35.00
	(b) Trade payables	48.24	-
	© Other Current Liabilities	2.34	25.73
	(d) Short-term provisions	176.57	157.21
	Sub-total - Current Liabilities	347.74	217.94
	TOTAL - EQUITY AND LIABILITIES	6,495.44	6,338.20
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets	222.27	62.78
	(b) Goodwill on consolidation	-	-
	(c) Non-Current Investments	352.60	352.60
	(d) Deferred Tax Assets (net)	-	-
	(e) Long-Term Loans and Advances	4,342.09	4,309.59
	(f) Other Non-Current Assets	6.52	6.52
	Sub-total -Non-Current Assets	4,923.48	4,731.49
2	Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	-	-
	(c) Trade Receivables	264.65	517.51
	(d) Cash And Cash Equivalents	31.60	43.59
	(e) Short-Term Loans And Advances	978.01	1,038.04
	(f) Other Current Assets	297.70	7.57
	Sub-total - Current Assets	1,571.96	1,606.71
	TOTAL - ASSETS	6,495.44	6,338.20

Date:08/11/2012
Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

Sd/-
(DEEPAK RAVAL)
DIRECTOR