

M/s KGN INDUSTRIES LIMITED

Regd. Office : A- 504, Samudra Complex, Nr. Classic Gold Hotel, Off. C.G Road,
Navranpura, Ahmedabad - 380 009

Un-Audited Financial Result (Provisional } For The quarter ended On 31.03.2009

(Rs. In Lakhs)

Particulars	For The Quarter Ended On		Cumulative	
	31.03.2009	31.03.2008	Year to date 12 months ended as on 31.03.2009	Year to date 12 months ended as on 31.03.2008
	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/ Income from Operations	2475.04	4003.25	8143.03	18671.04
(b) Other operating Income	54.34	0.00	69.82	0.02
2. Expenditure				
a. Increase/decrease in stock in trade and work in progress	0.00	45.23	0.00	44.72
b. Consumption of raw materials	2491.08	3842.10	7926.25	18307.13
c. Purchase of traded goods	0.00	0.00	0.00	0.00
d. Employees cost	7.18	6.06	18.29	23.66
e. Depreciation	1.55	0.34	2.16	0.82
f. Power & fuel	0.00	0.00	0.00	0.00
g. Preliminary Exps.	0.82	0.83	3.25	3.26
h. Other expenditure	2.70	55.56	22.24	228.78
i. Total	2503.33	3950.12	7972.19	18608.37
(Any item exceeding 10% of the total expenditure to be shown separately)				
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	26.05	53.13	240.66	62.69
4. Other Income	0.00	0.00	0.00	0.00
5. Profit before Interest and Exceptional Items (3+4)	26.05	53.13	240.66	62.69
6. Interest	11.44	34.64	144.56	34.64
7. Profit after Interest but before Exceptional Items (5-6)	14.61	18.49	96.10	28.05
8. Exceptional items	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	14.61	18.49	96.10	28.05

10. Tax expense	2.19	1.52	2.19	14.89
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9 - 10)	12.42	16.97	93.91	13.16
12. Extraordinary Item (net of tax expense Rs.)	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	12.42	16.97	93.91	13.16
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	2225.00	2225.00	2225.00	2225.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accountinc year	3749.55	3624.90	3749.55	3655.64
16. Earnings Per Share (EPS)				
a) Basic and diluted EPS before Extraordinary items for the period. for the year to date and for the previous year (not to be annualized)	0.06	0.08	0.42	0.06
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.06	0.08	0.42	0.06
17. Public Shareholding				
- No. of shares	11335600	11335600	11335600	11335600
- Percentage of shareholding	50.95%	50.95%	50.95%	50.95%
18. Promoters and promoter group Shareholding **				
a) Pledged/Encumbered	0.00	0.00	0.00	0.00
- Number of shares	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00

b) Non-encumbered				
- Number of Shares	10914400	10914400	10914400	10914400
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	49.05	49.05	49.05	49.05

Notes :

1. The above results have been taken on record by the Board of Director in their meeting held on 28.04.2009
2. Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended- as on 31.03.2009
3. Company had not received anycomplaint from shareholder during the Quarter ended as on 31.03.2009
4. The applicable Tax under the provision of income tax Act, 1961 to be computed by year end.
5. The Company operates in only one segment of trading and hence no segment reporting given.

FOR KGN INDUSTRIES LIMITED

Sd/-

Arif Ismail Memon
Managing Director

Date : 28.04.2009
Place : AHMEDABAD