

Introductory sub-table (I)(a)

Name of the Company: KGN INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: BSE - 531612 : Equity Shares			
Quarter ended: 31.12.2013			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	222500000		100

Statement Showing Shareholding Pattern

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			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	45284	35284	0.0204	0.0204	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	119908452	119908452	53.8914	53.8914	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	8	119953736	119943736	53.9118	53.9118	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0	0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)		0	0	0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	119953736	119943736	53.9118	53.9118	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI				0.00	0.00	0	0.00
(b)	Financial Institutions / Banks				0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)				0.00	0.00	0	0.00
(d)	Venture Capital Funds				0.00	0.00	0	0.00
(e)	Insurance Companies				0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	12525925	12525925	5.6296	5.6296	0.00	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
(h-i)					0.00	0.00	0	0.00
(h-ii)					0.00	0.00	0	0.00
	Sub-Total (B)(1)	3	12525925	12525925	5.6296	5.6296	0.00	0.00
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	

(I)	(II)	(III)	(IV)	(V)	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage = (VIII)/(IV)*100
2	Non-institutions							
(a)	Bodies Corporate	111	6128819	5429819	15.3725	15.3725		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2910	25108277	21758157	11.2846	11.2846		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	105	56715223	22055223	12.8720	12.8720		
(c)	Any Other (specify)							
(c-i)	Clearing Member	26	2033196	2033196	0.9138	0.9138		
(c-iii)	Market Maker				0.00	0.00		
(c-iv)	Foreign National	0	0	0	0.00	0.00		
(c-v)	Non Resident Indians (Repat)	18	34124	34124	0.0153	0.0153		
(c-vi)	Non Resident Indians (Non Repat)	1	700	700	0.0003	0.0003		
(c-vii)	Foreign Companies	0	0	0	0.00	0.00		
(c-viii)	Overseas Bodies Corporates	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	3171	90020339	51311219	40.4585	40.4585		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	3174	102546264	63837144	46.0881	46.0881		
	TOTAL (A)+(B)	3182	222500000	183780880	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							(C)
1	Promoter and Promoter Group	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	3182	222500000	183780880	100.00	100.00	0	0.00