#### Introductory sub-table (I)(a)

TRIES LIMITED		
f security: BSE - 531612 : Equit	y Shares	
No. of partly paid-up shares		As a % of total no. of shares of the company
0	0	0
0	0	0
D 0	0	0
	securities	securities
		0
•		<u> </u>
E 0	0	0
No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
0	0	0
0	0	0
F 0	0	0
	No. of partly paid-up shares  O O O No. of outstanding securities  O No. of warrants  O O O O O O O O O O O O O O O O O O	As a % of total no. of partly paid-up shares    O

	Sta	atement	Showing	Shareholdi	ng Patter	n		
			Tabl	e (I)(a)	K	GN Industr	ies Ltd. 31.	03.2014
Category	Category of	Number	Total	Total shareh	olding as a	Shares Ple	edged or otherwise	
code	Shareholder	of	number	shares held in	percentag			cumbered
		Sharehol	of shares	dematerialized	number o			
		ders		form				
		ucis		101111				
					As a	As a	Number	As a percentage
					percentage	percentag		g.
					of(A+B) <sup>1</sup>	e of	01 51141 05	
					OI(A+D)	(A+B+C)		
(T)	(II)	(III)	(11/)	(M)	(MI)		(VIIII)	(IV) (I/III)/(II/)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	Shareholding of Promoter							
	and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided							
	Family	5	45284	35284	0.02	0.02	0	0.00
(b)	Central Government/ State							
	Government(s)		0		0.00	0.00	0	0.00
(c)	Bodies Corporate	1	119908452	119908452	53.89	53.89	0	0.00
(d)	Financial Institutions/ Banks	0				0.00	0	0.00
(e)	Any Others(Specify)	0				0.00	0	0.00
(e-i)		0				0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
			11005555	440040		<b>55</b> 04		
	Sub Total(A)(1)	6	119953736	119943736	53.91	53.91	0	0.00
	r :							
2	Foreign							
a	Individuals (Non-Residents							
	Individuals/				0.00	0.00	0	0.00
	Foreign Individuals)	0				0.00	0	0.00
b	Bodies Corporate	0	_	-		0.00		0.00
С	Institutions	0				0.00	0	0.00
d d-i	Any Others(Specify)	0					0	0.00
d-ii		0				0.00	0	0.00
u-11		U	0	U	0.00	0.00	U	0.00
						-		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	U	U	U	0.00	0.00	U	0.00
	Total Shareholding of Promoter							
	and Promoter Group (A)=							
	(A)(1)+(A)(2)	6	119953736	119943736	53.91	53.91	0	0.00
	(A)(1)+(A)(2)	U	11//33/30	117743730	33.71	33.71	-	0.00
(B)	Public shareholding	1				<del>                                     </del>		
1	Institutions	1				<del>                                     </del>		
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions Banks	0				0.00	0	0.00
	Central Government/ State	0	<del>                                     </del>	0	0.00	0.00	U	0.00
(c)	Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0				0.00	0	0.00
(e)	Insurance Companies	0				0.00	0	0.00
(f)	Foreign Institutional Investors	0	<del>                                     </del>	0	0.00	0.00	U	0.00
(1)	i oreign manuuonai mvestors	3	12525925	12525925	5.63	5.63	0	0.00
(g)	Foreign Venture Capital Investors	3	14343743	12323723	5.05	5.05	U	0.00
(8)	1 oreign venture Capital investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0				0.00	0	0.00
(h-i)	, Onto (specify)	0				0.00	0	0.00
(h-ii)		0				0.00	0	0.00
(11 11)			l	· ·	0.00	0.00		0.00
		1				<del>                                     </del>		
	Sub-Total (B)(1)	3	12525925	12525925	5.63	5.63	0	0.00
		İ	1			1		
			•					•

(a)	Bodies Corporate	112	34580330	5806330	15.54	15.54	0	0.00
(b)	Individuals							
	Individuals -i. Individual							
	shareholders holding nominal							
I	share capital up to Rs 1 lakh	2940	24585059	21464939	11.05	11.05	0	0.00
II	ii. Individual shareholders holding							
	nominal share capital in excess of							
	Rs. 1 lakh.	72	28461201	21876201	12.79	12.79	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)	Clearing Member	28	2364767	2364767	1.06	1.06	0	0.00
(c-ii)	Non Resident Indians ( Repat)							
		19	28282	28282	0.01	0.01	0	0.00
	Non Resident Indians (Non Repat)	1	700	700	0.00	0.00	0	0.00
	Sub-Total (B)(2)	3172	90020339	51541219	40.46	40.46	0	0.00
	Total Public Shareholding							
<b>(B)</b>	(B)=(B)(1)+(B)(2)							
		3175	102546264	64067144	46.09	46.09	0	0.00
	TOTAL (A)+(B)	3181	222500000	184010880	100.00	100.00	0	0.00
(C)	Shares held by Custodians and							
(C)	against which Depository							
	Receipts have been issued							
	Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00

(I)(b) <u>Statement showing Shareholding of persons belonging to the category</u> "Promoter and Promoter Group"

KGN Industries Ltd. 31.03.2014

Sr. No. (I)	Name of the shareholder (II)	Details of S	hares held	Enc	umbered sh	ares (*)	Details of	warrants	Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III)* 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held (VIII)		Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	(XII)
1	Salim Ismail Memon	10000	0.0045	0	0.00	0	0	0	0	0	0.0045
2	Ismail G Memon	10000	0.0045	0	0.00	0	0	0	0	0	0.0045
3	Arif Ismail Memon	10284	0.0046	0	0.00	0	0	0	0	0	0.0046
4	KGN Holdings Pvt. Ltd.	119908452	53.8914	0	0.00	0	0	0	0	0	53.8914
5	Farzana I Memon	7500	0.0034	0	0.00	0	0	0	0	0	0.0034
6	Khattuben I Memon	7500	0.0034	0	0.00	0	0	0	0	0	0.0034
											0.0000
TOT	AL	119953736	53.9118	0	0	0	0	0	0	0	53.9118

# (I)(c) Statement showing Shareholding of persons belonging to the category (i)

"Public" and holding more than 1% of the total number of shares

KGN Industries Ltd. 31.03.2014

Sr.	Name of the shareholder	Number of	Shares as a	Details of	Details of warrants Details of convertible		convertible	Total shares
No.		shares held	percentage of			sec	urities	(including
			total number of	Number of	As a % total	Number of	% w.r.t total	underlying
			shares	warrants	number of	convertible	number of	shares
			{i.e., Grand	held	warrants of	securities	convertible	assuming full
			Total		the same	held	securities of	conversion of
			$(\mathbf{A})+(\mathbf{B})+(\mathbf{C})$		class		the same class	warrants and
			indicated in					convertible
			Statement at					securities) as a
			para (I)(a)					% of diluted
			above}					share capital
1	Scenario Holdings Pvt. Ltd.	28075000	12.62	0	0	0	0	12.62
2	The Royal Bank of Scotland Asia Merchant	4530567	2.04	0	0	0	0	2.04
3	Avatar India Opportunities Fund	2318721	1.04	0	0	0	0	1.04
4	Elara India Opprtunities Fund Limited	5676637	2.55	0	0	0	0	2.55
TOTA	L	40600925	18.25	0	0	0	0	18.25

Sr.No	Notes
1	
_	
2	
3	
4	
5	
6	
7	
0	
8	
9	

- (I) Statement showing holding of securities (including shares, warrants, convertible securities) of person together with
- (c) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

(ii)

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert	Number of shares		Details of warrants		Details of convertible securities		Total shares (including
110.	(PAC) with them		percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Scenario Holdings Pvt. Ltd.	28075000	12.62	0	0	0	0	12.62
-								
тот	A T	20075000	12.62	Λ	0	0	0	12.62
TOT	AL	28075000	12.62	0	0	0	0	12.62

## (I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
TOTAL		0	0.00

## (II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}		
1		0	0	0.00		
2		0	0	0.00		
TOTA	Ĺ	0	0	0.00		

### (II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
TOTAL		0	0	0.00

#### FOR KGN INDUSTRIES LIMITED

Sd/-BABULAL HIRANI DIRECTOR