

**Introductory sub-table (I)(a)**

<b>Name of the Company: KGN INDUSTRIES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: BSE - 531612 : Equity Shares</b>			
<b>Quarter ended: 31.03.2013</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
		0	
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
	<b>222500000</b>		<b>100</b>

Statement Showing Shareholding Pattern								
			Table (I)(a)		KGN Industries Ltd. 31.03.2013			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	= (VIII)/(IV)*
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	45000	35000	0.0202	0.0202	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00
(c)	Bodies Corporate	2	119908452	119908452	53.8914	53.8914	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0.0000	0	0.00
(e)	Any Others(Specify)	0	0	0	0.0000	0.0000	0	0.00
(e-i)		0	0	0	0.0000	0.0000	0	0.00
(e-ii)		0	0	0	0.0000	0.0000	0	0.00
	<b>Sub Total(A)(1)</b>	<b>7</b>	<b>119953452</b>	<b>119943452</b>	<b>53.9117</b>	<b>53.9117</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)		0	0	0.0000	0.0000	0	0.00
b	Bodies Corporate				0.0000	0.0000		0.00
c	Institutions				0.0000	0.0000		0.00
d	Any Others(Specify)				0.0000	0.0000		0.00
d-i					0.0000	0.0000		0.00
d-ii					0.0000	0.0000		0.00
								0.00
								0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>7</b>	<b>119953452</b>	<b>119943452</b>	<b>53.9117</b>	<b>53.9117</b>	<b>0</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>							<b>(B)</b>
<b>1</b>	<b>Institutions</b>							<b>2</b>
(a)	Mutual Funds/ UTI				0.0000	0.0000		(a)
(b)	Financial Institutions / Banks				0.0000	0.0000		(b)
(c)	Central Government/ State Government(s)				0.0000	0.0000		©
(d)	Venture Capital Funds				0.0000	0.0000		(d)
(e)	Insurance Companies				0.0000	0.0000		(e)
(f)	Foreign Institutional Investors	3	12525925	12525925	5.6296	5.6296		(f)
(g)	Foreign Venture Capital Investors				0.0000	0.0000		(g)
(h)	Any Other (specify)				0.0000	0.0000		(h)
(h-i)					0.0000	0.0000		(h-i)
(h-ii)					0.0000	0.0000		(h-ii)
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>12525925</b>	<b>12525925</b>	<b>5.6296</b>	<b>5.6296</b>		
<b>B 2</b>	<b>Non-institutions</b>							<b>B 3</b>
(a)	Bodies Corporate	114	7655047	6956047	3.4405	3.4405	0	(a)
(b)	Individuals				0.0000	0.0000		(b)
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2791	24871907	21291787	11.1784	11.1784		I
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	106	55936955	21151955	25.1402	25.1402		II
(c)	Any Other (specify)				0.0000	0.0000		©
(c-i)	Clearing Member	29	1535990	1535990	0.6903	0.6903		(c-i)
(c-ii)	Non Resident Indians ( Repat)	19	20008	20008	0.0090	0.0090		(c-ii)
	Non Resident Indians (Non Repat)	2	716	716	0.0003	0.0003		
	<b>Sub-Total (B)(2)</b>	<b>3061</b>	<b>90020623</b>	<b>50956503</b>	<b>40.4587</b>	<b>40.4587</b>	<b>0</b>	
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>3064</b>	<b>102546548</b>	<b>63482428</b>	<b>46.0883</b>	<b>46.0883</b>		<b>(B)</b>
	<b>TOTAL (A)+(B)</b>	<b>3071</b>	<b>222500000</b>	<b>183425880</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							©
1	Promoter and Promoter Group					0.0000		1
2	Public					0.0000		2
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0.0000</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>3071</b>	<b>222500000</b>	<b>183425880</b>	<b>100</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
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(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Salim Ismail Memon	10000	0.0045	0	0.00	0.00
2	Ismail G. Memon	10000	0.0045	0	0.00	0.00
3	Arifbhai Ismailbhai Memon	10000	0.0045	0	0.00	0.00
4	KGN Holdings Pvt Ltd	119908452	53.8914	0	0.00	0.00
5	Farzana Ismailbhai Memon	7500	0.0034	0	0.00	0.00
6	Khattuben Ismailbhai Memon	7500	0.0034	0	0.00	0.00
<b>TOTAL</b>		<b>119953452</b>	<b>53.9117</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

KGN Industries Ltd. 31.03.2013

**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	The Royal Bank Of Scotland Asia Merchant	4530567	2.0362
2	Investmentor Securities Ltd	2815142	1.2652
3	Avatar India Opportunities Fund	2318721	1.0421
4	Elara India Opportunities Fund Ltd	5676637	2.5513
<b>TOTAL</b>		<b>15341067</b>	<b>6.8949</b>

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**(I)©(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		0	0
		0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>

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**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
			0.00
			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

**FOR KGN INDUSTRIES LIMITED**

**(BABULAL HIRANI)  
DIRECTOR**