

**General Information**

<b>Name of the Company :</b> KGN INDUSTRIES LIMITED	
<b>Scrip Code, class of security :</b> 531612, Equity shares	
<b>Quarter ended :</b> 30-9-2015	
<b>General information [Abstract]</b>	
<b>Scrip code</b>	531612
<b>Name of the company</b>	KGN INDUSTRIES LIMITED
<b>Class of security</b>	Equity shares
<b>Type of report</b>	Quarterly
<b>Reason for additional filling</b>	
<b>Whether company has more than one class of shares or securities having voting rights</b>	No
<b>Whether company is SME</b>	No
<b>Date of report</b>	30-9-2015

### Disclosure of shareholding pattern

<b>Name of the Company :</b> KGN INDUSTRIES LIMITED				
<b>Scrip Code, class of security :</b> 531612, Equity shares				
<b>Quarter ended :</b> 30-9-2015				
<b>Disclosure of notes on shareholding pattern</b>				<b>Notes</b>
<b>Partly paid-up shares</b>				
ID	Description partly paid-up shares	Number of partly paid-up shares	As a percentage of total number of partly paid-up shares	As a percentage of total number of shares of the company
<b>Shares held by promoter or promoter group</b>				
<b>Total Shares held by promoter or promoter group</b>				
<b>Shares held by public</b>				
<b>Total Shares held by public</b>				
<b>Total</b>				
<b>Outstanding convertible securities</b>				
ID	Description of outstanding convertible securities	Number of outstanding securities	As a percentage of total number of outstanding convertible securities	As a percentage of total number of shares of the company, assuming full conversion of the convertible securities
<b>Shares held by promoter or promoter group</b>				
<b>Total shares held by promoter or promoter group</b>				
<b>Shares held by public</b>				
<b>Total Shares held by public</b>				
<b>Total</b>				
<b>Warrants</b>				
ID	Description of warrants	Number of warrants	As a percentage of total number of warrants	As a percentage of total number of shares of the company, assuming full conversion of warrants
<b>Shares held by promoter or promoter group</b>				
<b>Total Shares held by promoter or promoter group</b>				
<b>Shares held by public</b>				
<b>Total Shares held by public</b>				
<b>Total</b>				
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		222500000		

## Disclosure of fully paid-up shares

Name of the Company : KGN INDUSTRIES LIMITED								
Scrip Code, class of security : 531612, Equity shares								
Quarter ended : 30-9-2015								
Disclosure of notes on fully paid-up shares							Notes	
Category code					Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
		Number of shareholders	Total number of shares	Number of shares held in dematerialised form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals or Hindu undivided family	6	53284	35284	0.02	0.02		
(b)	Central government or State government(s)							
(c)	Bodies corporate	1	119908452	119908452	53.89	53.89		
(d)	Financial institutions or banks							
(e)	Any other (specify)	Description of Shareholder						
Total Others								
Sub Total (A) (1)		7	119961736	119943736	53.92	53.92		
(2)	Foreign							
(a)	Non-resident individuals or foreign individuals							
(b)	Bodies corporate							
(c)	Institutions							
(d)	Qualified foreign investor							
(e)	Any other (specify)	Description of Shareholder						
Total Others								
Sub-Total (A) (2)								
Total Shareholding of Promoter and Promoter Group (A) = (A) (1)+(A)(2)		7	119961736	119943736	53.92	53.92		
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual funds or UTI							
(b)	Financial institutions or banks							
(c)	Central government or State government(s)							
(d)	Venture capital funds							
(e)	Insurance companies							
(f)	Foreign institutional	3	12364328	12364328	5.56	5.56		

	investors							
(g)	Foreign venture capital investors							
(h)	Qualified foreign investor							
(k)	Any other (specify)	Description of Shareholder						
Total Others								
Sub Total (B) (1)			3	12364328	12364328	5.56	5.56	
(2)	Non-Institutions							
(a)	Bodies corporate		102	35940520	7166520	16.15	16.15	
(b)	Individuals							
i	Individual shareholders holding nominal share capital up to Rs one lakh		3068	24621226	21564106	11.07	11.07	
ii	Individual shareholders holding nominal share capital in excess of Rs one lakh		71	27235540	20800540	12.24	12.24	
(c)	Qualified foreign investor							
(d)	Any other (specify)	Description of Shareholder						
1	Non-Institutions Shareholders 1	Clearing Members	26	2184186	2184186	0.98	0.98	
2	Non-Institutions Shareholders 2	NRI	20	192464	192464	0.09	0.09	
Total Others			46	2376650	2376650	1.07	1.07	
Sub-total (B) (2)			3287	90173936	51907816	40.53	40.53	
Total Public Shareholding (B) = (B)(1)+(B)(2)			3290	102538264	64272144	46.08	46.08	
TOTAL (A)+(B)			3297	222500000	184215880	100	100	
(C)	Shares held by custodians and against which depository receipts have been issued							
(1)	Promoter and promoter group							
(2)	Public							
Total Shares held by Custodians (C)								
GRAND TOTAL (A)+(B)+(C)			3297	222500000	184215880		100	

**(I) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Promoter and Promoter Group**

Name of the Company : KGN INDUSTRIES LIMITED												
Scrip Code, class of security : 531612, Equity shares												
Quarter ended : 30-9-2015												
Disclosure of notes on securities belonging to the category "Promoter and Promoter Group"											Notes	
Sr. No.	Name of the shareholder	PAN of Promoter	Number of the shares held	As a percentage of grand total (A) + (B) + (C)	Encumbered - number of shares	As a percentage	As a percentage of grand total (A) + (B) + (C) of clause (I)(a)	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (includ underl shares assum full conver) of war and conver) securi as a perce of dilu share capital
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)= (V)/(III)*100	(I)(a) (VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SALIM ISMAIL MEMON	AGQPM7620Q	10000	0								0
2	ISMAIL GULMOHMMED MEMON	AGQPM7668A	10000	0								0
3	ARIFBHAI ISMAILBHAI MEMON	ABCPM1438M	10284	0								0
4	KGN HOLDINGS PRIVATE LIMITED	AAACL3324P	119908452	53.89								53.89
5	FARZANABEN ISMAILBHAI MEMON	AAYPM2657B	7500	0								0
6	KHATTUBEN ISMAILBHAI MEMON	AGOPM5766B	7500	0								0
7	NAZNEEN MOHSINBHAI MEMON	AVFPM7777E	8000	0								0
<b>Total</b>			119961736	53.92								53.92

**(I) (c) (i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares**

Name of the Company : KGN INDUSTRIES LIMITED									
Scrip Code, class of security : 531612, Equity shares									
Quarter ended : 30-9-2015									
Disclosure of notes on holding of securities of persons belonging to the category "Public" and holding more than one percentage of the total number of shares									Notes
Sr. No.									
	Name of the shareholder	PAN of Shareholder	Number of the shares held	Shares as percentage of total number of shares {i.e, Grand Total (A) + (B) + (C) indicated in statement at para (I) (a) above}	Number of warrants held	Warrants held as a percentage of total numbers of warrants of the same class	Number of convertible securities held	Convertible securities as percentage of total numbers of convertible securities of same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
(I)	(II)	(II) (a)	(III)	(IV)	(V)	(VI)	(I)(a) (VII)	(VIII)	(IX)
1	AVATAR INDIA OPPORTUNITIES FUND		2243721	1.01					1.01
2	ELARA INDIA OPPORTUNITIES FUND LIMITED		9300607	4.18					4.18
<b>Total</b>			11544328	5.19					5.19

