

Introductory sub-table (I)(a)

Name of the Company: KGN INDUSTRIES LIMITED			
Scrip Code, Name of the scrip, class of security: BSE: 531612: Equity Shares			
Quarter ended: 30.09.2013			
AS a % of total no.			
Partly paid-up shares:-	No. of partly paid-up shares	of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
AS a % of total no.			
Outstanding convertible securities:-	No. of outstanding securities	of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
AS a % of total no.			
Warrants:-	No. of warrants	of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+(D+E+F)			100
			222500000

Statement Showing Shareholding Pattern

Table (I)(a)								
Category	Category of	Number	Total	Number of	Total shareholding		Shares Pledged or	
					As a	As a	Number of	As a
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	= (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided	5	45284	35284	0.0204	0.0204	0	0.00
(b)	Central Government/ State	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	119908452	119908452	53.8914	53.8914	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	6	119953736	119943736	53.9118	53.9118	0	0.00
2	Foreign							
a	Individuals (Non-Residents		0	0	0.00	0.00	0	0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Any Others(Specify)		0	0	0.00	0.00		0.00
d-i					0.00	0.00		0.00
d-ii					0.00	0.00		0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter	6	119953736	119943736	53.9118	53.9118	0	0.00
(B)	Public shareholding							(B)
1	Institutions							2
(a)	Mutual Funds/ UTI				0.00	0.00	0	0.00
(b)	Financial Institutions / Banks				0.00	0.00	0	0.00
(c)	Central Government/ State				0.00	0.00	0	0.00
(d)	Venture Capital Funds				0.00	0.00	0	0.00
(e)	Insurance Companies				0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	12525925	12525925	5.6296	5.6296	0.00	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0	0.00
(h)	Any Other (specify)				0.00	0.00	0	0.00
(h-i)					0.00	0.00	0	0.00
(h-ii)					0.00	0.00	0	0.00
	Sub-Total (B)(1)	3	12525925	12525925	5.6296	5.6296	0.00	0.00
Category	Category of	Number	Total	Number of	Total shareholding		Shares Pledged or	
(I)	(II)	(III)	(IV)	(V)	As a	As a	Number of	As a
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	= (VIII)/(IV)*100
B 2	Non-institutions							B 3
(a)	Bodies Corporate	115	5169352	4470352	14.9413	14.9413		(a)
(b)	Individuals							(b)
I	Individuals -i. Individual	2920	25424417	22029297	11.4267	11.4267		I
II	ii. Individual shareholders holding	102	55835655	21175655	12.4767	12.4767		II
(c)	Any Other (specify)							©

(c-i)	Clearing Member	37	3535550	3535550	1.5890	1.5890		(c-i)
(c-iii)	Market Maker				0.00	0.00		(c-ii)
(c-iv)	Foreign National	0	0	0	0.00	0.00		
(c-v)	Non Resident Indians (Repat)	17	54665	54665	0.0246	0.0246		
(c-vi)	Non Resident Indians (Non Repat)	1	700	700	0.0003	0.0003		
(c-vii)	Foreign Companies	0	0	0	0.00	0.00		
(c-viii)	Overseas Bodies Corporates	0	0	0	0.00	0.00		
	Sub-Total (B)(2)	3192	90020339	51266219	40.4586	40.4586		
(B)	Total Public Shareholding	3195	102546264	63792144	46.0882	46.0882		(B)
	TOTAL (A)+(B)	3201	222500000	183735880	100.00	100.00	0	0.00
(C)	Shares held by Custodians and							(C)
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	0
	GRAND TOTAL (A)+(B)+(C)	3201	222500000	183735880	100.00	100.00	0	0.00

Sr.No	Notes
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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of	Details of warrants		Details of convertible		Total shares (including underlying shares)
				Number of	As a %	Number of	% w.r.t total	
1	THE ROYAL BANK OF SCOTLAND ASIA MERCHANT	4530567	2.0362	0	0	0	0	0
2	AVATAR INDIA OPPORTUNITIES FUND	2318721	1.04	0	0.00	0.00	0	0
3	ELARA INDIA OPPORTUNITIES FUND LIMITED	5676637	2.55	0	0.00	0.00	0	0
	TOTAL	12525925	5.6296	0	0	0	0	0

(I)(c)(ii) Statement Showing Shareholding of persons belonging to the Category**"Promoters And Promoters Group"**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SALIM ISMAIL MEMON	10000	0.0045	0	0	0	0	0
2	ISMAIL GULMOHMMED MEMON	10000	0.0045	0	0	0	0	0
3	Arifbhai Ismailbhai Memon	10284	0.0046	0	0.00	0.00	0	0
4	KGN Holdings Pvt Ltd	119908452	53.8914	0	0.00	0.00	0	0
5	Farzana Ismailbhai Memon	7500	0.0034	0	0.00	0.00	0	0
6	Khattuben Ismailbhai Memon	7500	0.0034	0	0.00	0.00	0	0
	TOTAL	119953736	53.9118	0	0	0	0	0

(I)(d) Statement showing details of locked-in shar

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
			0.00
			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0	0
2			0	0
TOTAL			0	0

FOR : KGN INDUSTRIES LIMITED

SD/-

(BABULAL HIRANI)
DIRECTOR