

M/s KGN INDUSTRIES LIMITED

Regd. Office : 23, Vaswani Mansion, 4th Floor, Dinsha Vachha Road,
Opp K.C. College, Churchgate, Mumbai-400020

Un-Audited Financial Result of the Company For The Quarter Ended On 31.12.2014

(. In Lakhs, except per share data)

	Particulars	For The Quarter Ended On			For The Nine Months Ended On		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
1	Income From Operations						
	(a) Net Sales/Income From Operations (Net of Excise Duty)	3.00	14.72	444.00	51.59	482.86	542.89
	(b) Other Operating Income	-	-	-	-	-	-
	Total Income From Operations (Net)	3.00	14.72	444.00	51.59	482.86	542.89
2	Expenditure						
	(a) Cost of Materials Consumed	-	-	-	-	-	-
	(b) Purchases of Stock-In-Trade	65.35	-	430.36	65.35	430.36	430.36
	(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	-65.35	-	-	-65.35	-	-
	(d) Employee Benefits Expense	-1.34	3.64	1.53	10.77	4.79	38.97
	(e) Depreciation And Amortisation Expense	1.85	1.16	0.29	5.83	0.88	7.81
	(f) Other Expenses	12.81	7.86	1.71	43.19	5.61	60.10
	Total Expenditure	13.32	12.66	433.89	59.78	441.64	537.24
3	Profit / (Loss) from operations before other income, finance costs	-10.32	2.06	10.11	-8.19	41.22	5.65
4	Other income	15.66	-	-	17.78	-	-
5	Profit from ordinary activities before Finance Costs	5.34	2.06	10.11	9.59	41.22	5.65
6	Finance costs	-	-	-	-	-	-
7	Profit From Ordinary Activities Before Tax	5.34	2.06	10.11	9.59	41.22	5.65
8	Tax expense	0.76	0.49	3.12	1.95	11.96	3.64
9	Net Profit For The Period	4.58	1.57	6.99	7.64	29.26	2.01
10	Paid Up Equity Share Capital, Equity Shares of ` 1/- each	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3,954.76
12	Earning per share (Face Value of ` 1)						
	(a) Basic	0.002	0.001	0.003	0.003	0.013	0.001
	(b) Diluted						

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A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	102,546,264.00	102,546,264.00	102,546,264.00	102,546,264.00	102,546,264.00	102,546,548.00
	- Percentage of Shareholding (%)	46.09	46.09	46.09	46.09	46.09	46.09
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of shares	119,953,736.00	119,953,736.00	119,953,736.00	119,953,736.00	119,953,736.00	119,953,452.00
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	53.91	53.91	53.91	53.91	53.91	53.91

Notes :

1. The above results have been taken on record by the Board of Directors at its meeting held on 14.02.2015.
2. Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 31.12.2014
3. Company had not received any complaint from shareholder during the Quarter ended as on 31.12.2014. Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as at the end of the quarter.
4. The applicable Tax under the Provision of Income Tax Act, 1961 computed by the quarter end.
5. The Company operated in only one segment of Trading and hence no segment reporting given.

FOR: KGN INDUSTRIES LIMITED

Sd/-
BABULAL J HIRANI
DIRECTOR
DIN NO.: 02362983

Date: 14.02.2015
Place: Mumbai