

M/s KGN INDUSTRIES LIMITED
Regd. Office : 23, Vaswani Mansion, 4th Floor, Dinsha Vachha Road,
Opp K.C. College, Churchgate, Mumbai-400020
Un-Audited Financial Result for the Quarter Ended On 31.12.2012

(In Lakhs, except per share data)

	Particulars	For the Quarter Ended on			For the Nine Months Ended On		on 31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations						
	(a) Net Sales/Income From Operations (Net of Excise Duty)	28.76	22.57	60.34	68.55	120.28	252.85
	(b) Other Operating Income	-	-	5.97	-	56.05	8.62
	Total Income From Operations (Net)	28.76	22.57	66.31	68.55	176.33	261.47
2	Expenditure						
	(a) Cost of Materials Consumed	-	-	-	-	-	-
	(b) Purchases of Traded Goods	-	-	-	-	-	-
	(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	-	-	-	-	-	-
	(d) Employee Benefits Expense	-	-	7.30	-	37.08	48.46
	(e) Depreciation And Amortisation Expense	-	-	2.06	-	6.18	11.55
	(f) Other Expenses	-	-	30.81	-	71.18	93.54
	Total Expenditure	-	-	40.17	-	114.44	153.55
3	Profit / (Loss) from operations before other income, finance cost and exceptional item	28.76	22.57	26.14	68.55	61.89	107.92
4	Other income	-	-	-	-	-	-
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items	28.76	22.57	26.14	68.55	61.89	107.92
6	Finance Cost	-	-	-	-	-	0.17
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Item	28.76	22.57	26.14	68.55	61.89	107.75
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax	28.76	22.57	26.14	68.55	61.89	107.75
10	Tax expense	8.89	6.77	-	21.18	-	37.50
11	Net Profit/ (Loss) from Ordinary Activities after Tax	19.87	15.80	26.14	47.37	61.89	70.25
12	Extraordinary Item (Net of Tax Expense Rs. _____)	-	-	-	-	-	-
13	Net Profit/(Loss) for the Period	19.87	15.80	26.14	47.37	61.89	70.25
14	Paid-up Equity Share Capital (Face Value)	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	26.14	-	61.89	3,892.34
16	Earning per share (Face Value of ` 1)						
	(a) Basic and Diluted EPS before Extraordinary Items	0.009	0.007	0.012	0.021	0.028	0.032
	(b) Basic and Diluted EPS after Extraordinary Items	0.009	0.007	0.012	0.021	0.028	0.032
17	Public Shareholding						
	- Number of shares	104,123,308	105,930,255	113,356,000	104,123,308	113,356,000	108,979,467
	- Percentage of Shareholding	46.80	47.61	50.95	46.80	50.95	48.98
18	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of shares	118,376,692	116,569,745	109,144,000	118,376,692	109,144,000	113,520,533
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	53.20	52.39	49.05	53.20	49.05	51.02

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 13.02.2013
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 31.12.2012. no complaint pending as the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 is computed by the quarter end.
- The Company operated in only one segment of Trading and hence no segment reporting given.

Date: 13/02/2013

Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

Sd/-

(ARIF MEMON)

MANAGING DIRECTOR