

Un-Audited Financial Result of the Company For The Quarter Ended On 31.03.2015

(. In Lakhs, except per share data)

	For The Quarter Ended On			Year Ended	
	31.03.2015 Unaudited	31.12.2014 Unaudited	31.03.2014 Unaudited	31.03.2015 Audited	31.03.2014 Audited
1 Income From Operations					
(a) Net Sales/Income From Operations (Net of Excise Duty)	7.92	3.00	60.00	7.92	542.89
(b) Other Operating Income	7.96	-	-	57.63	-
Total Income From Operations (Net)	15.88	3.00	60.00	65.55	542.89
2 Expenditure					
(a) Cost of Materials Consumed	-	-	-	-	-
(b) Purchases of Stock-In-Trade	-	65.35	-	65.35	430.36
(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	6.55	-65.35	-	-58.80	-
(d) Employee Benefits Expense	2.65	-1.34	35.88	13.43	38.97
(e) Depreciation And Amortisation Expense	3.62	1.85	6.93	9.56	7.81
(f) Other Expenses	6.94	12.81	54.51	49.92	60.10
Total Expenditure	19.76	13.32	97.32	79.46	537.24
3 Profit / (Loss) from operations before other income, finance costs	-3.88	-10.32	-37.32	-13.90	5.65
4 Other income	5.66	15.66	-	25.53	-
5 Profit from ordinary activities before Finance Costs	1.79	5.34	-37.32	11.62	5.65
6 Finance costs	0.01	-	-	0.25	-
7 Profit From Ordinary Activities Before Tax	1.78	5.34	-37.32	11.37	5.65
8 Tax expense	0.55	0.76	-8.32	2.50	3.64
9 Net Profit For The Period	1.23	4.58	-29.00	8.88	2.01
10 Paid Up Equity Share Capital, Equity Shares of ` 1/- each	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
11 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				461.40	454.76
12 Earning per share (Face Value of ` 1)					
(a) Basic	0.001	0.002	-0.013	0.004	0.001
(b) Diluted					

	For The Quarter Ended On			Year Ended	
	31.03.2015 Unaudited	30.12.2014 Unaudited	31.03.2014 Unaudited	31.03.2015 Unaudited	31.03.2014 Audited
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of shares	102,546,264.00	102,546,264.00	102,546,264.00	102,546,264.00	102,546,548.00
- Percentage of Shareholding (%)	46.09	46.09	46.09	46.09	46.09
2 Promoter and Promoter Group Shareholding					
a) Pledged / Encumbered	-	-	-	-	-
- Number of shares	-	-	-	-	-
- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-
- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-
b) Non - Encumbered					
- Number of shares	119,953,736.00	119,953,736.00	119,953,736.00	119,953,736.00	119,953,452.00
- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (As a % of the Total Share Capital of the Company)	53.91	53.91	53.91	53.91	53.91

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 30.05.2015
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 31.03.2015
- Company had not received any complaint from shareholder during the Quarter ended as on 31.03.2015 Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as at the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 computed by the quarter end.
- The Company operated in only one segment of Trading and hence no segment reporting given.

FOR: KGN INDUSTRIES LIMITED

Sd/
BABULAL J HIRANI
DIRECTOR
DIN NO.: 02362983

Date: 30.05.2015
Place: Mumbai

Standalone Balance Sheet as at 31st March 2015

(Amount in `)

		As at 31st March, 2015 (Unaudited)	As at 31st March, 2014 (Audited)
I. EQUITY AND LIABILITIES			
1 Shareholders' Funds			
(a) Share Capital	1	222,500,000	222,500,000
(b) Reserves and Surplus	2	396,139,681	395,475,766
2 Non-Current Liabilities			
(a) Deffered Tax Liabilities	3	882,520	814,756
(b) Long-Term Borrowings	4	3,500,000	3,500,000
3 Current Liabilities			
(a) Short-Term Borrowings	5	17,432,291	18,048,025
(b) Other Current Liabilities	6	23,356,069	27,574,785
(c) Short-Term Provisions	7	4,481,061	12,624,958
TOTAL		668,291,622	680,538,240
II. ASSETS			
Non-Current Assets			
1 (a) Fixed Assets	8		
(i) Tangible Assets		1,492,261	5,087,300
(ii) Intangible Assets		6,624	177,600
(iii) Work In Progress		45,783,631	45,783,631
(b) Non-Current Investments	9	30,259,940	30,259,940
(c) Long-Term Loans and Advances	10	418,518,256	433,076,647
(d) Other Non-Current Assets	11	-	-
2 Current Assets			
(a) Inventories		5,879,540	
(a) Trade Receivables	12	26,365,212	28,150,612
(b) Cash And Cash Equivalents	13	3,305,577	3,532,755
(c) Short-Term Loans And Advances	14	86,149,693	90,647,576
(d) Other Current Assets	15	50530884.72	43,822,179
TOTAL		668,291,622	680,538,240
Significant Accounting Policies			
Notes on Financial Statements	1 to 28		

For KGN INDUSTRIES LIMITED

Sd/-

Babulal J Hirani

Director

Date : 30.05.2015

Place : Mumbai