

M/s KGN INDUSTRIES LIMITED

Regd. Office : 23, Vaswani Mansion, 4th Floor, Dinsha Vachha Road,
Opp K.C. College, Churchgate, Mumbai-400020
Audited Financial Result of the Company For The Quarter Ended On 31.03.2013

(. In Lakhs, except per share data)

	Particulars	For The Quarter Ended On			Year Ended As On	
		31.03.2013 Audited	31.12.2012 Unaudited	31.03.2012 Unaudited	31.03.2013 Audited	31.03.2012 Audited
1	Income From Operations					
	(a) Net Sales/Income From Operations (Net of Excise Duty)	52.29	28.76	82.57	120.84	252.85
	(b) Other Operating Income	-	-	2.55	-	8.62
	Total Income From Operations (Net)	52.29	28.76	85.12	120.84	261.47
2	Expenditure					
	(a) Cost of Materials Consumed	-	-	-	-	-
	(b) Purchases of Stock-In-Trade	-	-	-	-	-
	(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	-	-	-	-	-
	(d) Employee Benefits Expense	7.00	-	6.98	7.00	48.46
	(e) Depreciation And Amortisation Expense	11.68	-	2.88	11.68	11.55
	(f) Other Expenses	9.72	-	35.97	9.72	93.54
	Total Expenditure	28.40	-	45.83	28.40	153.55
3	Profit / (Loss) from operations before other income, finance costs	23.89	28.76	39.29	92.44	107.92
4	Other income	-	-	-	-	-
5	Profit from ordinary activities before Finance Costs	23.89	28.76	39.29	92.44	107.92
6	Finance costs	0.05	-	0.05	0.05	0.17
7	Profit From Ordinary Activities Before Tax	23.84	28.76	39.24	92.39	107.75
8	Tax expense	10.73	8.89	-	31.98	37.50
9	Net Profit For The Period	13.11	19.87	39.24	60.41	70.25
10	Paid Up Equity Share Capital, Equity Shares of ` 1/- each	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
11	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				3,937.24	3,892.34
12	Earning per share (Face Value of ` 1)					
	(a) Basic	0.006	0.009	0.018	0.027	0.032
	(b) Diluted	0.006	0.009	0.018	0.027	0.032

	Particulars	For The Quarter Ended On			Year Ended As On	
		31.03.2014 Audited	31.12.2013 Unaudited	31.03.2013 Unaudited	31.03.2014 Audited	31.03.2013 Audited
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	102,546,548.00	104,123,308.00	108,979,467.00	102,546,548.00	108,979,467.00
	- Percentage of Shareholding (%)	46.09	46.80	48.98	46.09	48.98
2	Promoter and Promoter Group Shareholding					
	a) Pledged / Encumbered	-	-	-	-	-
	- Number of shares	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-
	b) Non - Encumbered					
	- Number of shares	119,953,452.00	118,376,692.00	113,520,533.00	119,953,452.00	113,520,533.00
	- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (As a % of the Total Share Capital of the Company)	53.91	53.20	51.02	53.91	51.02

Notes :

- The above results have been taken on record by the Board of Directors at its meeting held on 23.05.2013
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 31.03.2013
- Company had not received any complaint from shareholder during the Quarter ended as on 31.03.2013. Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as at the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 computed by the quarter end.
- The Company operated in more than One segment, hence Segment Reporting has given.

23.05.2013
Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

Sd/-
BABULAL J HIRANI
DIRECTOR

M/s KGN INDUSTRIES LIMITED

Regd. Office : 23, Vaswani Mansion, 4th Floor, Dinsha Vachha Road,
Opp K.C. College, Churchgate, Mumbai-400020

Audited Standalone Segment Information For The Quarter/Year Ended 31.03.2013

Audited Standalone Statements of Assets & Liabilities

(Amount in `)

Particulars	Note	As at 31st March, 2013	As at 31st March, 2012
I. EQUITY AND LIABILITIES			
1 Shareholders' Funds			
(a) Share Capital		222,500,000	222,500,000
(b) Reserves and Surplus		393,723,500	389,234,155
		616,223,500	611,734,155
2 Non-Current Liabilities			
(a) Deffered Tax Liabilities		750,285	292,003
(b) Long-Term Borrowings		3,500,000	-
		4,250,285	292,003
3 Current Liabilities			
(a) Short-Term Borrowings		48,042,640	3,500,000
(b) Other Current Liabilities		30,857,899	2,572,687
(c) Short-Term Provisions		17,243,603	15,721,155
		-	-
		96,144,142	21,793,842
TOTAL		716,617,927	633,819,999
II. ASSETS			
Non-Current Assets			
1 (a) Fixed Assets			
(i) Tangible Assets		5,589,270	6,100,699
(ii) Intangible Assets		177,600	177,600
(iii) Work In Progress		47,477,652	-
(b) Non-Current Investments		30,259,940	35,259,940
(c) Long-Term Loans and Advances		371,757,313	430,959,173
(d) Other Non-Current Assets		325,960	651,924
		455,587,735	473,149,336
2 Current Assets			
(a) Trade Receivables		26,465,212	51,751,371
(b) Cash And Cash Equivalents		3,556,471	4,358,806
(c) Short-Term Loans And Advances		190,368,604	103,804,147
(d) Other Current Assets		40,639,905	756,339
		261,030,192	160,670,663
TOTAL		716,617,927	633,819,999

Date: 23.05.2013

Place: Mumbai

FOR: KGN INDUSTRIES LIMITED

Sd/-
BABULAL J HIRANI
DIRECTOR