

**KGN INDUSTRIES LIMITED**  
 Regd. Office: 23 Vaswani Mansion, 4th Floor,  
 Dinshaw Vachha Road, Opp. K.C. College Churchgate Mumbai-400020  
 www.kgnindustries.com CIN:L23101MH1994PLC206282

Un-Audited Financial Result of the Company For The Quarter Ended On 30.09.2014

(C. In Lakhs, except per share data)

	For The Quarter Ended On			For The Half Year Ended On		Year Ended
	30.09.2014 Unaudited	30.06.2014 Unaudited	30.09.2013 Unaudited	30.09.2014 Unaudited	30.09.2013 Unaudited	31.03.2014 Audited
<b>Particulars</b>						
<b>1 Income From Operations</b>						
(a) Net Sales/Income From Operations (Net of Excise Duty)	14.72	33.87	17.64	48.59	38.87	542.89
(b) Other Operating Income	-	2.12	-	2.12	-	-
<b>Total Income From Operations (Net)</b>	<b>14.72</b>	<b>35.99</b>	<b>17.64</b>	<b>50.71</b>	<b>38.87</b>	<b>542.89</b>
<b>2 Expenditure</b>						
(a) Cost of Materials Consumed	-	-	-	-	-	-
(b) Purchases of Stock-In-Trade	-	-	-	-	-	430.36
(c) Changes In Inventories Of Finished Goods, Work-In-Progress And Stock-In-Trade	-	-	-	-	-	-
(d) Employee Benefits Expense	3.64	8.27	1.60	11.92	2.17	38.97
(e) Depreciation And Amortisation Expense	1.16	2.00	0.37	3.16	0.50	7.81
(f) Other Expenses	7.86	23.43	1.83	31.29	4.57	60.10
<b>Total Expenditure</b>	<b>12.66</b>	<b>33.70</b>	<b>3.80</b>	<b>46.37</b>	<b>7.24</b>	<b>537.24</b>
<b>3 Profit / (Loss) from operations before other income, finance costs</b>	<b>2.06</b>	<b>2.29</b>	<b>13.84</b>	<b>4.35</b>	<b>31.63</b>	<b>5.65</b>
<b>4 Other income</b>	-	-	-	-	-	-
<b>5 Profit from ordinary activities before Finance Costs</b>	<b>2.06</b>	<b>2.29</b>	<b>13.84</b>	<b>4.35</b>	<b>31.63</b>	<b>5.65</b>
<b>6 Finance costs</b>	-	0.03	-	0.03	-	-
<b>7 Profit From Ordinary Activities Before Tax</b>	<b>2.06</b>	<b>2.26</b>	<b>13.84</b>	<b>4.31</b>	<b>31.63</b>	<b>5.65</b>
<b>8 Tax expense</b>	0.49	0.70	3.50	1.19	8.84	3.64
<b>9 Net Profit For The Period</b>	<b>1.57</b>	<b>1.56</b>	<b>10.34</b>	<b>3.13</b>	<b>22.79</b>	<b>2.01</b>
<b>10 Paid Up Equity Share Capital, Equity Shares of ` 1/- each</b>	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00
<b>11 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>						3,954.76
<b>12 Earning per share (Face Value of ` 1)</b>						
(a) Basic	0.001	0.001	0.005	0.001	0.010	0.001
(b) Diluted						

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	30.09.2014 Unaudited	30.06.2014 Unaudited	30.09.2013 Unaudited	30.09.2014 Unaudited	30.09.2013 Unaudited	31.03.2014 Audited
<b>Particulars</b>						
<b>A PARTICULARS OF SHAREHOLDING</b>						
<b>1 Public Shareholding</b>						
- Number of shares	102,546,264.00	102,546,264.00	102,546,264.00	102,546,264.00	102,546,264.00	102,546,548.00
- Percentage of Shareholding (%)	46.09	46.09	46.09	46.09	46.09	46.09
<b>2 Promoter and Promoter Group Shareholding</b>						
a) Pledged / Encumbered	-	-	-	-	-	-
- Number of shares	-	-	-	-	-	-
- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	-	-	-	-	-	-
- Percentage of Shares (As a % of the Total Share Capital of the Company)	-	-	-	-	-	-
b) Non - Encumbered						
- Number of shares	119,953,736.00	119,953,736.00	119,953,736.00	119,953,736.00	119,953,736.00	119,953,452.00
- Percentage of Shares (As a % of the Total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of Shares (As a % of the Total Share Capital of the Company)	53.91	53.91	53.91	53.91	53.91	53.91

**Notes :**

- The above results have been taken on record by the Board of Directors at its meeting held on 14.11.2014.
- Statutory Auditors of the Company have carried out a Limited Review of the Result for the Quarter ended as on 30.09.2014.
- Company had not received any complaint from shareholder during the Quarter ended as on 30.09.2014. Further there was no complaint pending at the beginning of the quarter and also there is no complaint pending as at the end of the quarter.
- The applicable Tax under the Provision of Income Tax Act, 1961 computed by the quarter end.
- The Company operated in only one segment of Trading and hence no segment reporting given.

**FOR: KGN INDUSTRIES LIMITED**

sd/-

**BABULAL J HIRANI**  
**DIRECTOR**

Date: 14/11/2014  
 Place: Mumbai

## Standalone Statement of Assets & Liabilities

(Amount in `)

S. No.	Particulars	As at 30th September, 2014 (Unaudited)	As at 31st March, 2014 (Audited)
I.	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	222,500,000	222,500,000
	(b) Reserves and Surplus	395,983,632	395,475,766
2	<b>Non-Current Liabilities</b>		
	(a) Deffered Tax Liabilities	814,756	814,756
	(b) Long-Term Borrowings	3,500,000	3,500,000
3	<b>Current Liabilities</b>		
	(a) Short-Term Borrowings	16,251,291	18,048,025
	(b) Other Current Liabilities	28,419,643	27,574,786
	(c) Short-Term Provisions	12,526,580	12,624,958
	<b>TOTAL</b>	<b>679,995,902</b>	<b>680,538,239</b>
II.	<b>ASSETS</b>		
	<b>Non-Current Assets</b>		
1	<b>(a) Fixed Assets</b>		
	(i) Tangible Assets	4,860,576	5,087,300
	(ii) Intangible Assets	177,600	177,600
	(iii) Work In Progress	45,813,631	45,783,631
	(b) Non-Current Investments	30,259,940	30,259,940
	(c) Long-Term Loans and Advances	512,855,310	433,076,647
	(d) Other Non-Current Assets	-	-
2	<b>Current Assets</b>		
	(a) Trade Receivables	26,465,212	28,150,612
	(b) Cash And Cash Equivalents	4,106,589	3,532,754
	(c) Short-Term Loans And Advances	6,729,572	90,647,576
	(d) Other Current Assets	48,727,473	43,822,179
	<b>TOTAL</b>	<b>679,995,902</b>	<b>680,538,239</b>

**FOR: KGN INDUSTRIES LIMITED**

Sd/-

**BABULAL J HIRANI  
DIRECTOR**

Date: 14/11/2014  
Place: Mumbai